1

2

Introductions

- **Presenter**
  - *Mike Nelson*
- **Presenter**
  - *Tony Bridges*
- **Moderator**
  - *Jeff Harrison*

3

Agenda

- Microsoft Dynamics 365
- Absentee Applications
- In-person Absentee Voting
- Election Specific Absentee Applications
- Issuing Absentee Ballots
- Issuing Ballots Using Batches
- Absentee Ballot Reports
- Managing Absentee ballots
- Calendar Year Letter
- Usability Testing

4

Presentation Format

Overview

Changes Made/In Progress

Changes deployed to production

Changes likely to pass testing

Bucket List

Our list of potential improvements before 2020

Your list of potential improvements

5

Microsoft Dynamics 365

Enhanced security with all updates/features

Changes will be cosmetic
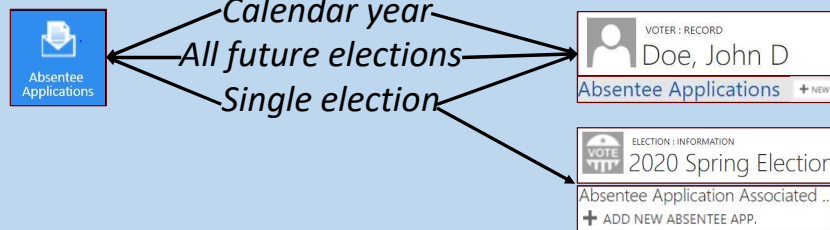
Functionality of WisVote absentee will remain the same

Testing is ongoing
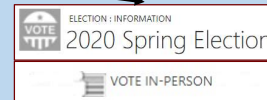
No deployment date has been set

6

7

8

Absentee Applications

Name of election added to the absentee applications associated view, my inactive applications, quick find, and absentee application lookup view.

Possible addition of photo ID in the show/hide.

9

Absentee Applications

CREATE BALLOT AND PRINT

Button is available anytime an absentee application is entered for a single election and the contests and candidates on the election progress line have been checked.

Outside the election:
Save the application first, then Create Ballot and Print button becomes available

Under an election:
Create Ballot and Print is available and saves the application as well as printing the ballot if needed.

10

In-Person Absentee Voting

Search feature unable to locate certain voter records only by voter registration number. It is very rare but raises concerns that there is some problem with the voter's registration when there is none. If you have experienced this problem, please forward the names of those voters.

11

In-Person Absentee Voting

In-Person absentee applications will continue to be entered under each election with the ballot delivery method, application information and election information defaulted.

12

13

14

Election Specific Applications

VOTE 2020 Spring Election and Presidential Preference ...

Absentee Application Associated ...   ˅

＋ ADD NEW ABSENTEE APP...   ☒ ISSUE BALLOTS   ☒ ISSUE BATCH BALLOTS

✓	Name ↑	Absentee Peri...	Application Source	Absentee...	Application Ty...
✓	Prince, Penny	Current Election	Mail	Active	Regular
	Johnson, James J	Current Election	Mail	Active	Regular
	Watson, Willis	Current Election	Mail	Active	Regular
	Doe, John D	Current Election	Mail	Active	Regular

Absentee applications entered under a specific election will continue to appear in that election's absentee applications associated view immediately with/without the contests and candidates progress line being checked complete.

All future elections/calendar year applications entered from the absentee application tile 📧 or via voter record will appear: 30 days out for elections with a statewide contest

60 days out for elections with a federal contest

Immediately if entered after contests/candidates are complete

Overnight for a special election after contests/candidates are complete

15

Issuing Absentee Ballots

VOTE 2020 Spring Election and Presidential Preference ...

Absentee Application Associated ...   ˅   ☒ ISSUE BALLOTS   ☒ ISSUE BATCH BALLOTS

WisVote allows issuing of ballots on condition that the contests/candidates are complete ▭ independent of state and county checkpoints

Election Progress:
☑ Contests Complete   ☑ Candidates Complete

Issue Absentee Ballots:

When single election applications are entered

Issue single or multiple ballots from the Absentee Applications View

As Batches

Generate label report simultaneously with ballot creation

16

Issuing Absentee Ballots

Absentee Ballots Associated View ˅

✓ MARK BALLOTS AS RETUR...   RECORD RETURNED BALL...   ⬢ LETTERS ▾   MARK BALLOTS AS NOT R...   CHART PANE ▾   RUN REPORT ▾ ...
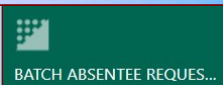
Name ↑	Ballot Status	Batch Name (A...	Care Facility Na...	Mailing Id	Date Ballot Sent	Date Ballot Return...	Ballot Status R	
Aaroen, Debra Lorraine	Active			1,033,214	3/8/2019	3/28/2019 Returned	In
Abarr, Russell Lewis	Active				3/30/2019	3/30/2019 Returned	R
Abbott, Deirdre K	Active				3/29/2019	3/29/2019 Returned	R
Adamski, Mary J	Active				3/28/2019	3/28/2019 Returned	R
Adkins, Beverly J	Active		PRAIRIE GARDE...	1,033,375	3/11/2019	Not Returned	In
Albrecht, Anna B	Active				3/27/2019	3/27/2019 Returned	R
Albrecht, Ronald J	Active				3/27/2019	3/27/2019 Returned	R
Albright, Barbara J	Active			1,104,123	3/15/2019	3/25/2019 Returned	In
Albright, Carol Sue	Active				3/25/2019	3/25/2019 Returned	R
Albright, G. Patricia	Active			1,033,056	3/8/2019	3/28/2019 Returned	In
Albright, George J	Active			1,104,120	3/15/2019	3/25/2019 Returned	In
Alden, Sharyn L	Active				3/26/2019	3/26/2019 Returned	R
Allard, Keri L	Active				3/29/2019	3/29/2019 Returned	R
Allard, Simon T	Active				3/29/2019	3/29/2019 Returned	R
Allman, Elizabeth Ann	Active				3/27/2019	3/27/2019 Returned	R

17

Issuing Ballots Using Batches

Batch absentee request form facilitates issuing ballots based upon filtering criteria entered by user.

BATCH ABSENTEE REQUES...

BATCH BALLOT REQUEST : BATCH ABSENTEE REQUEST
New Batch Ballot Request

The complete process from selecting the filters to printing of mailing labels may be completed from within the Batch Absentee Request views.

18

9

Issuing Ballots Using Batches

19

Issuing Ballots Using Batches

Care Facility, Batch Name on Absentee, and Ballot Delivery Method data field entries may be edited/added on absentee applications

20

21

22

Issuing Ballots Using Batches

Date Ballot Sent Date populating correctly

Absentee Ballots Associated View ˅

✔ MARK BALLOTS AS RETUR... 📇 RECORD RETURNED BALL... ✎ LETTERS ▾ 📋 MARK BALLOTS AS NOT R... 📋 ADD EXISTING ABSENTEE ... •••

Search for records

✔	Name ↑	Ball...	Mailing Id	Date Ballot Sent	Date Ballot Return...	Ballot Status Reaso...	Application Ty...		
	Courtois, Carl K SR	Active	1,122,598	4/26/2019		Not Returned	Indefinitely Con		
	Courtois, Roberta J	Active	1,122,599	4/26/2019		Not Returned	Indefinitely Con		
	Gauger, Angie A	Active	1,122,609	4/26/2019		Not Returned	Regular		
	Gauger, Greg L	Active						Mail	Official
	Gauger, Jack L	Active						Mail	Official
	Gauger, Marilyn A	Active						Mail	Official
	Hatinger, Joshua C	Active	1,122,614	4/26/2019		Not Returned	Regular	Mail	Official
	Hatinger, Melissa J	Active						Mail	Official
	Johnson, Craig A	Active						Mail	Official
	Kalfas, Katharine Jane	Active						Mail	Official
	Meyer, Jeffrey Aaron	Active						Mail	Official
	Meyer, Julie A	Active	1,122,605	4/26/2019		Not Returned	Regular	Mail	Official
	Meyer, Thomas Garrett	Active	1,122,604	4/26/2019		Not Returned	Regular	Mail	Official

Chart Pane ▸
Run on Selected Records
Absentee Ballot Certificate
Absentee Labels dymo
Absentee Labels sheet

Allow custom sorting of the Absentee Label Reports for printing

Print a single label for absentee ballots for indefinitely confined voters at SVD serviced Care Facilities

23

Absentee Ballot Reports

Absentee Ballot Listing

Contains all absentee ballots issued
Sorted alphabetically

Absentee Poll Listing

Contains all active absentee ballots
Sorted alphabetically

Absentee Central Count

Contains all active absentee ballots
Sorted by ward, then alphabetically with ward and grand totals
Includes barcode for scanning participations

24

25

26

Managing Absentee Ballots

Recording of returned ballots by auto scanning or searching by name

27

Managing Absentee Ballots

Removed as reasons for deactivating absentee ballots:
Returned Late, Absentee Ballot Postmarked after Election Day, POR not received, Postmarked After Election Day

Adding: Poll Worker Error

28

Calendar Year Letter

A "calendar year' letter is being considered for those voters with calendar year applications who do not return an absentee ballot for any election within the effective year

Similar to the "indefinitely confined" letter

No 30 days to respond

Informs applicants that their absentee application has been deactivated due to not retuning a ballot.

Informs those receiving the letter that they must reapply should they desire to continue to receive absentee ballots

29

Usability Testing

Usability testing will be a user-centered interaction with the WisVote absentee process to evaluate and gain feedback.
This can be seen as an irreplaceable usability practice, since it gives direct input on how real users use the system
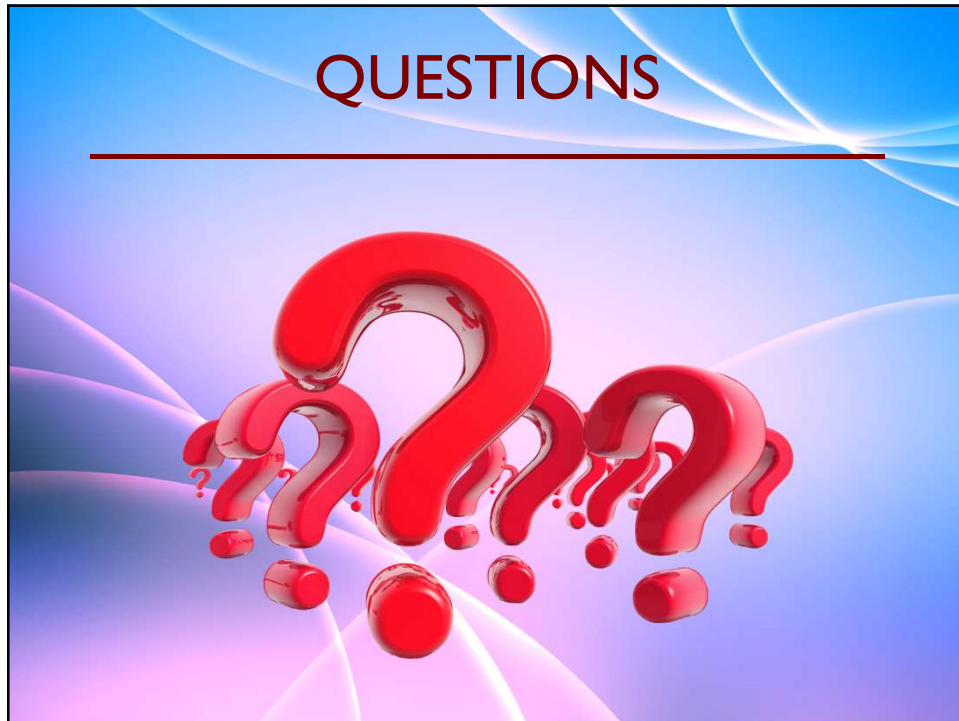
The Elections Commission recently conducted extensive usability testing on Election Reconciliation

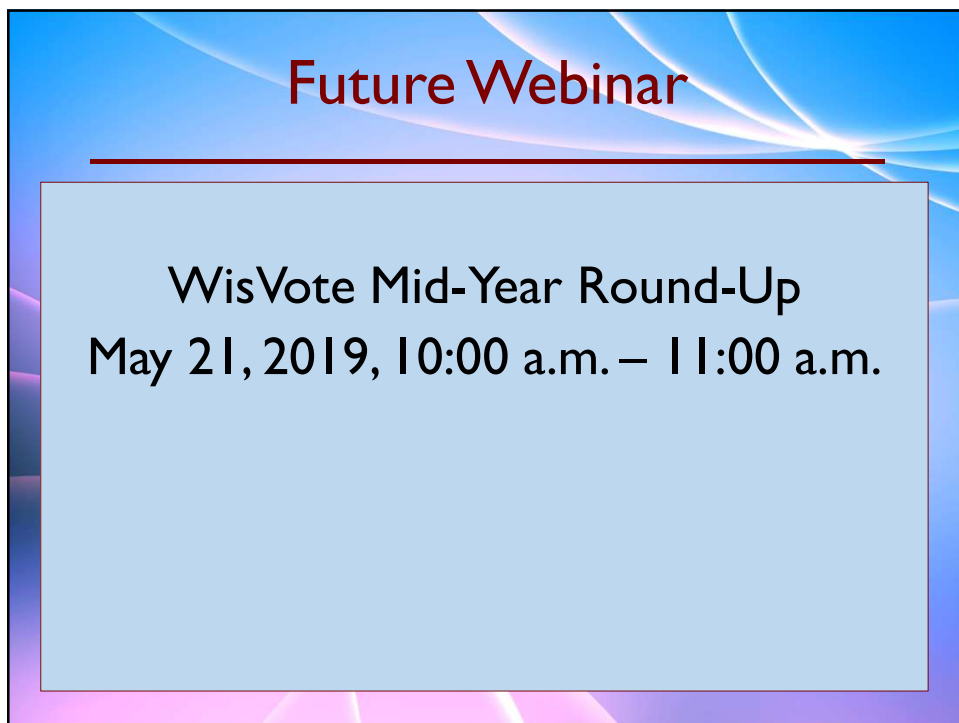Most likely August-October time frame

May be done remotely

Cross section of users/large municipalities/smaller municipalities/new and seasoned clerks/municipal and county clerks who provide absentee support for reliers

30

QUESTIONS

31

Future Webinar

WisVote Mid-Year Round-Up
May 21, 2019, 10:00 a.m. – 11:00 a.m.

32